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ERIC T. SCHNEIDERMAN ATTORNEY GENERAL DIVISION OF ECONOMIC JUSTICE INVESTOR PROTECTION BUREAU

Clerk Supreme Court of the State of New York 60 Centre Street New York, NY 10007

Re: Request for Waiver of Fees

In the matter of the application of THE BANK OF NEW YORK

MELLON et al., for an order pursuant to CPLR § 7701, etc., Index No. 651786/2011

Dear Sir or Madam:

Please waive all fees associated with the above entitled matter for the Attorney General's office, pursuant to Section 161 of the Executive Law of the State of New York.

Respectfully yours,

Amir Weinberg, Esq.

Assistant Attorney General